## **User Guide**

# How to Credit Leave

Admin to credit additional leave entitlement to employee(s)



### HOW TO CREDIT LEAVE

1. Click on the  $\blacksquare$  on the top left side, click on Leave.





2. Select Administrative



Figure 1.2 Administrative

3. Select Employee's Leave Adjustment under Employee's Leave.

Administrative	
Leave Policy	
Leave Type View / Add / Edit / Delete Leave Type	Total 24 Leave Type(s)
Leave Group View / Add / Edit / Delete Leave Group	Total 9 Leave Group(s)
Credit Hour Leave Type	REPLACEMENT LEAVE
Employee's Leave	
Employee's Leave Group & Entitlement Assign employee's leave group or individual leave entitlement customization.	334 active employee(s) have no leave group 9 active employee(s) have customized leave
Employee's Leave Adjustment     Credit Leave / Adjust Entitlement or Balance / Leave Encashment	
Employee's Entitlement Calculation Manual triggering for employee's entitlement calculation	
Entitlement Calculation Error     Employee who has incorrect leave entitlement calculation	6 active employee(s) have incorrect entitlement calculation 5 leave involved
Additional Setup	
Additional Dropdown Setup           View / Add / Edit / Delete Additional Dropdown	
Calendar View Calendar view accessibility control of employee's onleave date	

Figure 1.3 Employee's Leave Adjustment

#### 4. Select Credit Leave.

🌣 Admi	🌣 Administrative » Employee's Leave Adjustment			
🛧 Ba	ck			
Emp	ployee's Leave Adjustment			
+	Credit Leave Credit leave for employee / manage credited leave			
-	Leave Balance Adjustment Deduct leave balance			
©	Leave Effective Date Adjustment Adjust earned leave effective and expiration date			
-	Leave Entitlement Adjustment Deduct leave entitlement			
\$	Leave Encashment Encash leave / update encashment date			

#### Figure 1.4 Credit Leave

5. Click + Credit Leave	
Administrative » Employee's Leave Adjustment » Credit Leave	
▲ Back	Credit Leave
Credited Leave History	
Entry Date 2018-01-01 🗑 To 2018-12-31 🗑 🛛 Retrieve	

#### Figure 1.5 Credit Leave page

6. After click the button will pop out the credit leave box.

		Credit Leave
* Employee	:	- •
* Leave Type	:	Annual
* Credit Leave	:	Day(s)
* Effective Start Date	:	2018-06-19
Effective End Date	:	
* Reason	:	
		ii.
Leave credited from	:	Adjustment Screen
		Save 🗶 Cancel

Figure 1.6 Credit Leave box

7. Click on the **Employee** tab will show all the employee, you can select few employees or click on 2 to select all employees.

		C	credit Leave	
* Employee	-	-	• 1	
* Leave Type	:	Show: <ul> <li>All</li> </ul>	) Selected	💁 Clear All 🗳
* Credit Leave	: 2	CT0015	CHAN SENG KOON	÷ ^
* Effective Start Date	:	CT0018	MARCOS CHAI KIAN HUI	
Effective End Date	:	СТ0019	CHIN CHEE YONG	
* Reason	:	Стоо20	ENG CHING HOOI	
Logue credited from		СТ0026	LIM HOCK HEE	v
		Active (0 /392)	2) O Resigned (0 /53) O Future F	Hires ( <b>0</b> /0)
				Q Search Search from database »
				✓ Save

Figure 1.7 Employee List

8. Select the leave type that you want to credit.

		Credit Leave	
* Employee		- · · · ·	
* Leave Type	:	2 hours	
* Credit Leave	:	AJL Annual Annual Leave	
* Effective Start Date	:	Annual Leave - Additional Annual Leave (Adj) Annual Leave(E)	
Effective End Date	:	Annual Leave(T) Childcare Leave	
* Reason	:	Compassional 1 Compassional 2 Compassionate Compassionate2 Contract AL	
Leave credited from	:	Contract Hospital Leave Contract Sick Leave Contract Unpaid Leave Court Appearance Hospital Leave Medical Leave	
			Save X Cancel

Figure 1.8 Leave type List

9. Key in the **day** that you want to credit for the employee.

		Credit Leave
* Employee	:	2 Selected 🔹
× Leave Type	:	REPLACEMENT LEAVE
* Credit Leave	:	1 Day(s)
* Effective Start Date	:	2018-06-19
Effective End Date	:	
* Reason	:	
Leave credited from	:	Adjustment Screen
		Save X Cancel

Figure 1.9 Credit Leave amount

10. The credit leave will base on the **Effective start date** to start credit. Example as screenshot below, the effective start date is set on **2018-06-19** then the credit leave will able to apply on **2018-06-19**.

		Credit Leave
* Employee	:	2 Selected 🔻
* Leave Type	:	REPLACEMENT LEAVE
* Credit Leave	:	1 Day(s)
* Effective Start Date	:	2018-06-19
Effective End Date	;	
* Reason	:	
Leave credited from	:	Adjustment Screen
		Save X Cancel

Figure 1.10 Effective Start Date

11. The **Effective End Date** is setting for the credit leave on which date expired and unable to apply.

		Credit Leave
* Employee	:	2 Selected
* Leave Type	:	REPLACEMENT LEAVE
* Credit Leave	:	1 Day(s)
* Effective Start Date	:	2018-06-19
Effective End Date	:	2018-08-31
× Reason	;	
		ii.
Leave credited from	1	Adjustment Screen
		Save Cancel

Figure 1.11 Effective End Date

12. Fill in the **Reason** for the credit leave.

	Credit Leave	
* Employee	: 2 Selected •	
* Leave Type	REPLACEMENT LEAVE	
* Credit Leave	: 1 Day(s)	
* Effective Start Date	: 2018-06-19	
Effective End Date	2018-08-31	
* Reason	:	
Locus gradited from	Adjustment Sereen	<u></u>
Leave credited from	: Adjustment Screen	
		✓ Save X Cancel
	Figure 1.12 Reason	
13. Once all the field	as been fill, click	
	Credit Leave	
* Employee	2 Selected 🔹	
* Leave Type	REPLACEMENT LEAVE	0
* Credit Leave	1 Day(s)	
* Effective Start Date	2018-06-19	
Effective End Date	2018-08-31	
* Reason	To replace new year	
	L	
Leave credited from	: Adjustment Screen	
	]	Savo Cancol

Figure 1.13 Click Save

14. Once click save will prompt out a confirm message. If you confirm to credit leave for



Figure 1.14 Confirm Message

15. Once done will prompt out a message say Save Successfully.

Status
Save successfully
Close

Figure 1.15 Save Successfully