User Guide Training & Development



TRAINING & DEVELOPMENT USER GUIDE

1. User Guide on Course Setup

This is a setup page that allows User to Create, Edit and Delete category and course.

Course Category							
Course Category Description	: •	¥	1			2	Add new course category Restore 3
Course							
Status: -	• 4						Add New Course Restore Course
Course Category	Title		Course Code	¢	Description	¢	Status + Action +
	MyProCert - Essentials of DSP - Concept to Implementation		MALEE- DSP01				Active 5 Edit Deactivate Delete

1.1 Course Setup

- 1) Created course category.
- 2) To create category, click on the "Add New Category".
- 3) To restore back deleted category, click on the "Restore".
- 4) The "Status" is to filter either Activate or Deactivate Course.
- 5) The Action Column on the table allows user to Edit, Activate or deactivate course and delete course.

(Note: Deletion of course can be made only if there is no employee assigned to the Course).

1.2.1 Create Category

Course Category		
Course Category	: • No Category • •	1 Add new course category
Course Category		
Course Category * Description	Mass Communication	2 Save X Cancel 3
	group of people, or an organization sends a <u>messa</u>	

- 1) Click "Add New Category"
- 2) After filling up the information, then click on the "Save" button.
- 3) "Cancel" to abort the action.

1.2.2 Create Course

Course Category				
Course Category Description	Mass Communication No Category - Evaluation Test hhh HR hr1 Human Resource Management Mass Communication	▼ 1 rson, ssa	Add new course ca	ilegory 🖸 Edit 🗎 Delete
Course				
		Search for c	courses	
Status Active v	🖉 Active 🖉 Inactive			2 Add New Course
Course Category	Title	Course Code D	Description	Action (3)
No Record				

Course Category	Mass Communication T A	
Course Title *	Please key in course title	В
Course Code	Course Code	C
Website	Website for referencing	D
Description	Description for the course	
Recommend For	Course recommended for	>F
Effective Date *		
Language	- Select language - 🔻 🖌	
Source *	- Select course source 🔻 📙	
Course delivery method	- Select course methor	
Duration *	- Select a duratio 🛛 🗸	
Class Size	Minimum ~ Maximum K	
Course Pre-requisite		
		L
Please select supervisor approval	© Yes ® No M	
Cost *	- Select cost measuremer Y - Select cost currency - Y	
HRDF	% O	
Trainer	Assign trainer P	
Professional/ Course Certification	Assign certificates Q	
Certification Criteria *	- Select certification criter 🔻 🛛	
Notify when certificate about to expire	◎ on ® off S	

- 1) To create course, first must choose "Category" as 1.
- 2) After "category" is selected and loaded completely the category info, click on "Add new course" as 2 to create course that belongs to this selected category.
- 3) After that there will be a form for the specific course information to be created and needed to be filled up. (as picture below)
- 4) Some Explain about the form

- a) First field "Category" will be auto fill up if user creates it in the selected Category. (Note: User is allowed to change in Edit Course)
- b) Second field "Title" is mandatory to fill up for create Course Name.
- c) "Course Code is optional to be filled up.
- d) "Website" is optional to be filled up.
- e) "Description" and "Recommend For" are optional to be filled up.
- f) "Effective Start date" indicate when the course is effective to be attended

"Effective End date" – indicate the last day of the course to be effective. Leave blank if the course is always active.

*		Aug	ust, 2	2014		*	«		Aug	ust, i	2014		
Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	Su
28	29	30	31	1	2	3	28	29	30	31	1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	28	29	30	31
1	2	3	4	5	6	7	1	2	3.	4	5	6	7
			Today	/				Toda	зу		Clei	ar dat	e

There is a "clear date" to clear the selected date in the field.

- g) Select the language
- h) Select the source.
- Internal source indicates the course is organized internally and vice versa
- External source indicates the course is organized externally.

Source *	- Select course source · · ·
	- Select course source -
	Internal
	External
	Optoption due

i) select the course delivery method.

Course delivery method	- Select course method
	- Select course method -
	Seminar
	Class Room
	A finite constant A finite constant

j) Fill in the duration.

Duration *	- Select a duration 🔻
	- Select a duration-
	Day(s) Hour(s)

- k) Fil in the class size
- I) Fill in the Course Pre-requisite.
- m) Please select supervisor approval
- n) "Cost" indicates the cost of the course, and the cost can be per class or per person.
- o) HRDF is allowed only if there is cost amount is inserted in the cost field (User may check the checkbox if no HRDF is applied.).
- p) Select the Trainer
- q) Assign the certification
- r) "Certification Criteria" there are 3 options.
 - a. "Attendance" attend class for qualification
 - b. "Assessment" has 3 types of passing Criteria.
 - i. Pass or Fail pass or fail without marks
 - ii. Percentage which require Passing Marks in % to be filled (e.g. 50%)
 - iii. Score free range of scoring, not necessary to be 100% as full mark
 - c. "Not Applicable" no certification to be given.

Score Score	Certification Criteria *	Assessment - Select certification criteria - Attendance Assessment	Score - Select passing criteria - Pass/Fail Percentage	Passing Marks/Score
			Score	

s) "Certification Expiration" not applicable when "Certification Criteria" is set as Not Applicable. "No Expiration Duration" means the cert will not expired. If the cert is only valid for certain period of time, input the number of months for the cert validity.

Notification Receive *	7 days before expiration

- a. Mail Notify can be set if the cert. will be expired in period of time.
- b. "Notify To" whom the notification email will be sent to when the certification is expiring soon.

Notify to *	HR (rnd_development@mywave.biz) 🌣 Supervisor Employee

1.3.1 Edit Category

Course Category					
Course Category	:	Mass Communication	v 1	Add new course category	🖸 Edit 📋 Delete
Description	:	- No Category - Evaluation Test hhh HR	rson, ssa		
		hr1 Human Resource Management Mass Communication			

Course Category		
Course Category	: Mass Communication v	Add new course category 🛛 C Edit 💼 Delete
Description	Mass communication is a process in which a person, group of people, or an organization sends a messa	2

Course Category		
Course Category 🍝	Mass Communication 3	✓ Save X Cancel
Description	Mass communication is a process in which a person, group of people, or an organization sends a messa	4

- 1) Select the category which you wish to edit.
- 2) Click on the "Edit" button to edit the selected "Category".
- 3) Edit the category's information.
- 4) Click "Save" to save the edited category's information.

1.3.2 Edit Course

Course Category	Course Title \$	Course Code 🔶	Description \$	1	Action	٤	
	MyProCert - Essentials of DSP - Concept to Implementation	MALEE-DSP01		(3 (9	â
Evaluation Test	ENGLISH			(3 (9	â
Evaluation Test	test suite3	test suite3	test suite3	(3 (9	<u>ش</u>
HR	HR		Law on dismissal of Employee and How to	(3 (0	Ô
Human Resource Management	HRM	This is course code	This is description		3 (•	Î
Mass Communication	Testing The Mass Communication Course	Comm 001		1 (3 (9	Ê
Test Azure 1	Test Azure @~@	Test Azure @∼@ code	Test Azure $@\sim@$ description	(3 ()	Ê

Course		
		Save Sack
Course Category	Mass Communication v 2	3
Course Title *	Testing The Mass Communication Course]
Course Code	Comm 001]

- 1) Click "Edit" on the course record that you wish to edit.
- 2) Choose category to change the course category.
- 3) After the information is edited Click the "Save" button to save the edited course.

1.4.1 Delete Category

Course Category		
Course Category	: Mass Communication	Add new course category 🛛 Edit 🔒 Delete
Description	Mass communication is a process in which a person, group of people, or an organization sends a messa	1

Alert
Are you sure you want to delete course category
2
Yes No

- 1) Click "Delete" to remove the category.
- 2) If there is a Course grouped under the category it will not allow to delete and prompt message below else, it will prompt message for delete confirmation as above 2.

The page at http	s://www.mywavesuite.biz says
Unable to delete due category.	to has course(s) belong to this

1.4.2 Delete Course

		Search f	or courses	
tus Active V	⊘ Active ⊘ Inactive			Add New Course
Course Category	Course Title 🔶	Course Code 🔶	Description 🗢	Action 3
	MyProCert - Essentials of DSP - Concept to Implementation	MALEE-DSP01		6 O 💼
Evaluation Test	ENGLISH			6 O 💼
Evaluation Test	test suite3	test suite3	test suite3	6 O 💼
HR	HR		Law on dismissal of Employee and How to	e 💿 💼
Human Resource Management	HRM	This is course code	This is description	<u>c</u> o 💼
Mass Communication	Testing The Mass Communication Course	Comm 001		🖾 💿 💼 1

Alert
Confirm to remove selected item ?
2 Yes No

- 1) Click "Delete" on the course record as 1.
- 2) If there is an employee been assigned to the course, it will prompt message below and not allow to delete. Else, it will prompt message for confirmation as above 2.

The pa	age at <mark>h</mark>	ttps://wv	ww.mywave	esuite.biz	says:
to this	course.	this course tivate this c	due to have ourse.	employee a	assigned
					ок

2. User Guide Course Assignation

Course Assignation page has three sections, 'Attended Course Information', 'Cost and HRDF' and 'Attended Employee'.

2.1 Attended Course Information

se Assignment Cou	rse Assign	ment Report			
Attended Course Informat	ion				
					a b
					Save Reset
Course Category *		Human Resource Manage 🔻 2	Course *	- T	3
Start Date ×		c	End Date 💌		d
Passing Mark		e	Granted Date ×		f
Venue		g	Instructor Name		h

- 1) "Attended Course Information" section is all about the information of the course assignation.
- 2) Select a category from the category drop down menu.
- 3) After category is selected, a drop-down menu of courses for the chosen category will appear. The course list is grouped in two sections, Active and Inactive.
- 4) Explanation about "Attended Course Information" section:
 - a. Click "Save" button to confirm assignation creation.
 - b. Click "Reset" button to empty all fields in "Attended Course Information" section.
 - c. "Start Date" means the date of the course starts.
 - d. "End Date" means the date of the course ends.
 - e. Passing marks, system will auto determine pass/ fail base on the passing mark
 - f. "Certificate Issue Date" is the date the certificate is issued to the employee.
 - g. "Venue" is the location of this course been organized.
 - h. "Instructor Name" is the name of the trainer for the course.

2.2 Cost and HRDF

Cost Criteria	Amount	Туре	Total	HRDF
Course: a	0.00 b	Per Pax C 🔹 No. of pax	0.00 d	e % HRDF Amount
Additional Cost				
Accomodation:	0.00	Per Pax V. No. of pax	0.00	% HRDF Amount
			🚽 🖌 📻	-] Add new cost criteria Additional Cost Upda

- 1) "Cost and HRDF" section is about the cost spent for attending the course, and the amount of HRDF.
- 2) The cost amount of the course is similar to the amount inserted when the selected course is created.
- 3) Explanation of "Cost and HRDF" section:
- a. Existed cost criteria
- b. The amount of the cost criteria spent for the course
- c. Type of the amount, either the amount is per pax or per class. No. of pax is mandatory if the type is "Per Pax" and the No. of pax shall not greater than the number of attendees.
- d. Total amount of the cost spent.
- e. Number of percentages the HRDF is applied to the total amount of the cost and the amount of HRDF.
- f. Click "Add New Cost Criteria" to create new cost criteria (View 2.2.1 for more information).
- g. Click "Maintain Cost Criteria" to edit or delete cost criteria (View 2.2.2 for more information).
- h. The total amount of this course spent.
- i. The total amount of HRDF this course able to be claimed.

2.2.1 Add New Cost Criteria

Cost Criteria	Amount	Туре	Total	HRDF	
Course:	0.00	Per Pax v No. of pax	. 0.00	%	HRDF Amount
Additional Cost					
Accomodation:	0.00	Per Pax v No. of pax	0.00	%	HRDF Amount
	Add Cancel				
				[+] Add new cost criteria	Additional Cost Update

1. After clicking "Add New Cost Criteria" button, an empty text box will be shown to allow user to insert the new cost criteria. Click "Add" to create new cost criteria and click "Cancel" to abort.

2.2.2 Maintain Cost Criteria

Cost Criteria	Amount	Туре	Total	HRDF	
Course:	0.00	Per Pax 🔻 No. of pax	0.00	%	HRDF Amount
Additional Cost					
Accomodation:	0.00	Per Pax 🔻 No. of pax	0.00	%	HRDF Amount
• Transport:	0.00	Per Pax v No. of pax	0.00	%	HRDF Amount
• Meal:	0.00	Per Pax v No. of pax	0.00	%	HRDF Amount
				[+] Add new cost criteria	Additional Cost Update
			Total: 0.00		0.00

Cost	
Cost Criteria	
Accomodation	Delete
Meal	Delete 2
Transport	Delete
3 4	
Save Cancel	

- 1. "Maintain Cost Criteria" message box will be prompted out as shown above.
- 2. Click "Delete" button besides the respective cost criteria to delete the course.
- 3. Click "Save Changes" to save the changes made on the cost criteria.
- 4. Click "Cancel" to abort this operation and close the message box.

2.3 Attended Employee

Attended Employee					
Search: Search 1		Total	Selected: 3	Pass: 2	Fail: 1
Select All Expand All Collapse All 2				5	
Finance			Selected: 3	Pass: 2	Fail: 1
Select All	Marks				
A00001 Enrique Wittie 3	85 % Pass 4				
A00002 Xiong Zengguang	47 % Fail				
🗹 A00003 Erik Hollimon	90 % Pass				
A00004 Cheah Zengguang					
A00005 Leroy Wayman					
Marketing Sales			Selected: 0	Pass: 0	Fail: 0

- 1. To search a particular employee, insert his/her name or employee number and click "Search".
- Click "Expand All" to show list of employees under the department, and vice versa by clicking "Collapse All". And to select all employee from all department, tick "Select All".
- 3. Tick the checkbox besides that employee number to select the employee. Tick "Select All" to select all employee of the respective department.
- 4. Insert the marks of the employee scored and the grade will be shown base on the passing mark.
- 5. This shows the number of attendees and the number of employees for the scored grade.

2.4 Edit Course Assignation

ourse ategory	Title		Venue	Cost Ø	Cost 🖗 per Employee	HRDF 0	HRDF 🔮 per Employee	Start Date	End Date	Course Duration	Assignment Date	Course Source	Actio
valuation st	Certified Embedded Programme - Reliab for Embedded Syste	le C Progra		0.00	0.00	0.00	0.00	2019-10-16	2019- 10-17	1 Day(s)	2019-10-09	Internal	<u>Edit</u> <u>View</u>
	ignment Course d Course Information	-	ent Report										
													4 Incel
Course	Category *	:	Evaluation Test		¥		Course ×		C	ertified Embed	Save		
Course Start Da			Evaluation Test		▼ ₩		Course × End Date ×			ertified Embed	Save		
Start Da									20		Save D		

e	mywavesuite1.biz says		þ
n	This action will delete this record. Are you sure?		
1		ОК	Cancel
L			

- 1. To edit an assignation, click on "Edit" button right besides of respective assignation. And, it will bring you to the Course Assignation form.
- 2. To save the changes, click "Save" button to proceed.
- 3. To delete the assignation, click "Delete" button and a confirmation message box is popped out. Click "Ok" to confirm, else click "Cancel".
- 4. To abort assignation, edit operation, click "Cancel".
- 5. To view more details about the assignation, click "View" and the report is displayed in a pop out window as shown below.

	ormation			
ourse Category course Source enue ertification Criteria tart Date rranted Date ssignment Date		Evaluation Test Internal - Attendance 2019-10-16 2019-10-18 2019-10-09	Title Description Instructor Passing Mark End Date Expiration Date Number of Attendees	Certified Embedded System Design Programme - Reliable C Progra for Embedded Systems TESTING - 2019-10-17 - 1 (Attended: 1 Absent: 0)
Attended Employee		Employee Name		Department Status

3. Course Assignation Report

3.1 Retrieve Report

ourse Assignm	ent Cou	rse Assignme	ent Report											
										1	2	4	5	
									R	etrieve	Reset	Export to Excel	Export to F	Raw Data
Employee No. ((From)			<u> </u>	<u>ist All</u>	Employ	yee No. (To) : (List All			
Course Source		: -		Ŧ		Course	9	: [List All			
Cost (From)						Cost (1	Го)	: [
HRDF (From)						HRDF	(To)	: [
Start Date		:				End Da	ate	: [
Course Assign Group By :	nment Infor Course		√ 3			FIE	LD			-				
Course Category	Title			Venue	Cost 2	Cost 😨 per Employee	HRDF Ø	HRDF 😨 per Employee	Start Date	End Date	Course Duration	Assignment Date	Course Source	Action
Evaluation Test	Programme	nbedded System - Reliable C Pro ed Systems	Design gramming	-	0.00	0.00	0.00	0.00	2019-10-16	2019- 10-17	1 Day(s)	2019-10-09	Internal	<u>Edit</u> <u>View</u>

- 1. After inserting filtering information, click "Retrieve" to filter.
- 2. Click "Reset" to empty all field.
- 3. "Group By" allow User to swap the display of assignation list, either group by Course or Employee. The figure above is displayed in course grouping, which is the default and figure below is displayed in Employee grouping format.
- 4. "Export to Excel" is to allow user to export the current result into Excel format.
- 5. "Export to Raw Data" is to allow user to export current result in raw data format.