# User Guide New Overtime Administrative Setup



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# SUMMARY

User is able to perform following updates at administrative tab:

- 1. Manage Types of Overtime
- 2. Manage OT Policy Group
- 3. Manage Employee's Overtime Group

Under the toolbar Menu, look for **Administrative** Tab















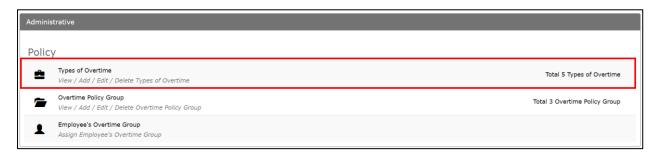
# **TYPES OF OVERTIME**

Under this section, user can manage types of overtime by setting rules (e.g. minimum OT hours, rates etc.

# 2.1 Add New Type of Overtime

Follow the steps below to add new Type of Overtime:

1. Go to Administrative > Policy, select Types of Overtime

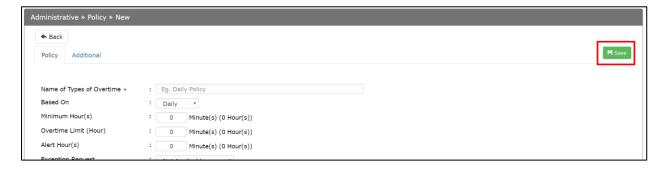


2. Click **New** to add new types of overtime.



3. Click **Save** once complete.

[Note: refer to overtime policy control for more explanation]



#### 2.2 Edit Type of Overtime

There are 3 sections under Type of Overtime:

- 1. Policy Settings
- 2. Auto-Propose Settings
- 3. Additional Settings

#### 2.2.1 Policy Settings

Refer to the section below for more information on policy settings:

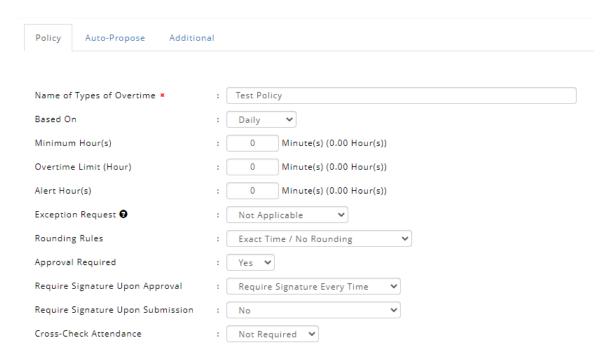
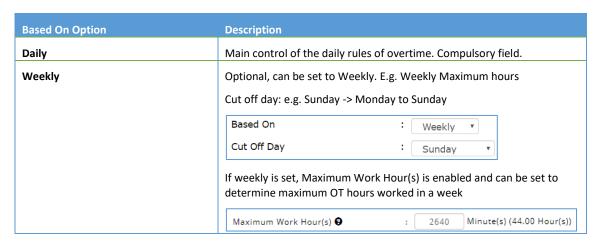


Figure 2.1

# Refer to Figure 2.1

- a) **Policy Name** Naming of the type of the overtime. Maximum of 50 characters, must be a unique name. E.g. Overtime OFF DAY.
- b) Based On Type of control/rules for the type of Overtime set.



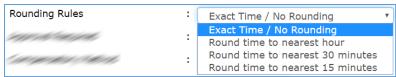
Monthly	Optional, can be set to Monthly. E	•
	Based On Cut Off Day	: Monthly v

\*When apply Weekly or Monthly base, must group with daily base for the setup

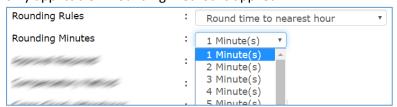
- (a) **Minimum Hour(s)** Minimum number of overtime hours worked that must be met for compensation.
- (b) Overtime Limit Hour(s) Maximum number of OT hours allows that can be claimed.
- (c) Alert Hour(s) An alert message for admin when about to reach overtime limit.
- (d) **Exception Request** To allow exceptions for User Role to override the original settings of Maximum Hour



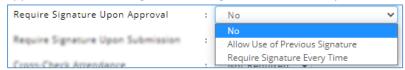
(e) **Rounding Rules** – Practice of adjusting overtime hours worked, either round up or down, to the nearest amount.



i. **Rounding Minutes** – Grace period for rounding up/down of overtime hours, only applicable if Rounding Method is applied.



- (f) Approval Required The process for overtime approval
  - . **Require Signature Upon Approval** Turn on E-signature feature for approval. Refer to E-Signature user guide for further explanation



- (g) **Cross-Check Attendance** Optional, determine whether cross check with valid attendance record (check in, check out) is required.
- (h) **Applicable on which day?** Optional, the overtime rules set is applicable to which day type, whether is Working Day, Off Day, Public Holiday or Rest Day. *(Only shown as below if based on weekly/monthly control)*

#### **Example:**



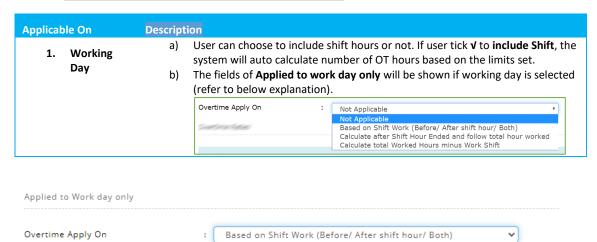


Figure 2.2

Before & After Shift hours 💙

Minute(s) (0.00 Hour(s))

#### Refer to Figure 2.2

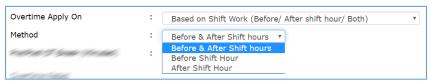
Pre/Post OT Break (Minutes)

Method

(i) Applied to work day Only

How to control overtime hours on Working Day option?

- i. **Overtime Apply On** Specify the start time to be counted as overtime.
  - Not Applicable Do not have any restrictions.
  - Based on shift work (Before/After shift hour/Both) Restrictions of claiming OT hours within work hours/shift work schedules.
  - Calculate after Shift Hour Ended and follow total hours worked –
     (Applied to OT Auto Suggest method & Attendance Cross Check must
     be applied), any time worked after shift schedule is counted as
     overtime. Lateness will affect the overtime calculation based on the
     setting.
  - Calculate total Worked hours minus Work Shift (Applied to OT
     Auto Suggest method & Attendance Cross Check must be applied),
     number of overtime worked must excess of the work hours based
     on shift schedule.
- ii. **Method** Setting to determine OT hours calculation before/after shift schedule or both.



iii. **Pre/Post OT Break (Minutes)** – Enforce break period to overtime, is either prior to their beginning of their shift or at the end of their shift.



Figure 2.3

#### Refer to Figure 2.3

(j) Overtime Rates – Calculate overtime pay for hours worked for each day type. Turn on the slider of desired day type to apply overtime rates to the policy. (Only available if policy is based on daily control)

#### How to set Overtime Rates for day type?

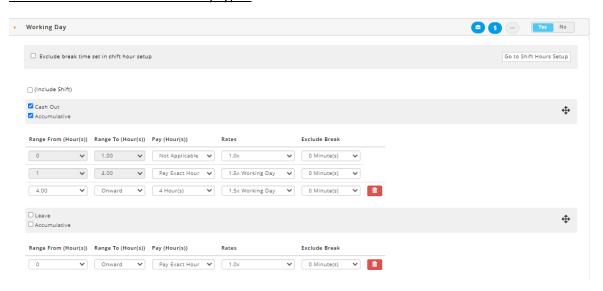


Figure 2.4

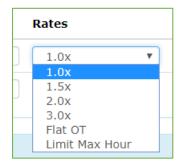
#### Refer to Figure 2.4

- i. **Exclude break time set in shift hour setup** Exclude break time set in shift hour setup from overtime rate settings
- ii. Include Shift Include shift into overtime limit set as per item (d)
- iii. **Compensatory Method** Tick the checkbox to select desired compensatory method(s) to be used. Drag the selected compensatory method header to determine the order. First compensatory method based on order will be used for Over Time Suggest (OTS)
  - (Note: if there are any additional methods of compensation adopted other than the options exist in system, kindly send email to Mywave Support team for further information).
- iv. **Accumulative** Determine whether overtime compensation be should calculated accumulatively. (Eg. If checked, total hours worked daily will be

accumulated before calculation, any future submission for same day will be added and recalculated. If not checked, submitted hours will be calculated based on set range).

- v. Range From / To Setting of overtime hours worked between sections
- vi. Pay (hours) Actual number of overtime hours allowed to be claimed.
  - Pay Exact Hour –Actual hours worked by multiply the hourly rate of pay.
  - (x) hours Used to determine total hours worked falls on different pay rate.
  - Not Applicable Not able to claim compensation if overtime hours worked falls between this range.
- vii. Rates A rate of pay based on number of hours worked.

  (if any special request different from the stated OT Rates below, please email support for further information)



**Exclude Break** – Time excluded from overtime range for break.

#### 2.2.2 Auto Propose Settings

Refer to the section below for more information on auto-propose settings:



Figure 2.5

# Refer to Figure 2.5

- (a) **Follow Submission Policy** Determine whether auto propose function should be following policy set in previous section. (*If no, continue below*)
- (b) Approval Required The process for auto propose approval
- (c) **Overtime Apply On** Specify the start time to be counted as auto propose. (*Refer to previous section item(j) for more information*).

#### 2.2.3 Additional Settings

Refer to the section below for more information on additional settings:

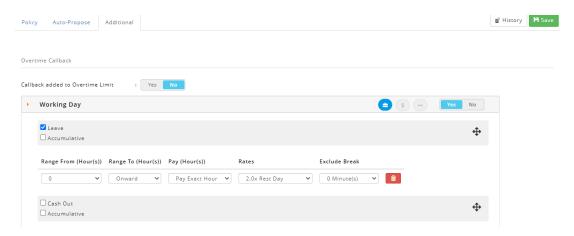
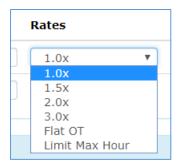


Figure 2.6

#### Refer to Figure 2.6

**Overtime Callback** is used when employee is requested to return to work beyond regularly scheduled hours.

- a) **Callback Added to Overtime Limit** Optional, to determine whether total callback hours be accumulated to Maximum Hour(s) control.
- b) **Define Day Type** Turn on the slider of desired day type to apply overtime rates to the policy.
- c) Compensatory Method Tick the checkbox to select desired compensatory method(s) to be used. Drag the selected compensatory method header to determine the order. First compensatory method based on order will be used for Over Time Suggest (OTS)(Note: if there are any additional methods of compensation adopted other than the options exist in system, kindly send email to Mywave Support team for further information).
- d) **Accumulative** Determine whether overtime compensation be should calculated accumulatively. (*Eg. If checked, total hours worked daily will be accumulated before calculation, any future submission for same day will be added and recalculated. If not checked, submitted hours will be calculated based on set range).*
- e) Range From / To Setting of overtime hours worked between sections
- f) Pay (hours) Actual number of overtime hours allowed to be claimed.
  - i. **Pay Exact Hour** –Actual hours worked by multiply the hourly rate of
  - ii. **(x) hours** Used to determine total hours worked falls on different pay rate.
  - iii. **Not Applicable** Not able to claim compensation if overtime hours worked falls between this range
- g) Rates A rate of pay based on number of hours worked.
   (if any special request different from the stated OT Rates below, please email support for further information)



h) **Exclude Break** – Time excluded from overtime range for break.

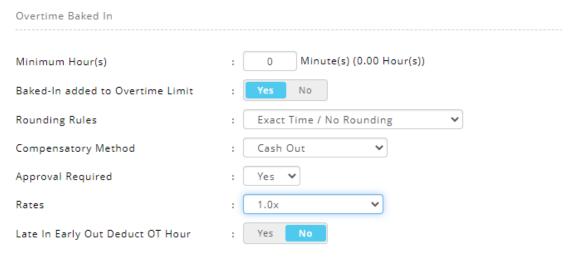
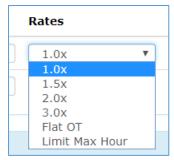


Figure 2.7

#### Refer to Figure 2.7

**Overtime Bake In** - Adjustment to extend the work hours (mandatory setting in **Shift Hours Setup**, turn **ON** Shift Compulsory OT, select the baked-in hours is before/after shift). Admin may also consider of turning **ON** "Auto-Propose Baked-In" setting or manually tracking via cross-check attendance records.

- a. **Minimum Hour(s)** Minimum amount of bake in overtime worked to be eligible for compensation.
- b. **Baked-In added to Overtime Limit** Optional, to determine whether total baked-in hours be accumulated to Maximum Hour(s) control.
- c. **Rounding Rules** Practice of adjusting baked in worked, either up or down, to the nearest of hour/minute.
- d. Approval Required Determine if submission for OT Baked In required approval.
- e. **Rates** A rate of pay based on number of hours worked. (if any special request different from the stated OT Rates below, please email support for further information)



f. Late In Early Out Deduct OT Hour – If turned on, late in/early out will be deducted from bake in overtime hours.

# 2.3 Delete Type of Overtime

#### Follow the steps below to delete types of overtime:

[Note: Overtime cycle unable to be changed / deleted if there are active records using current overtime rules]

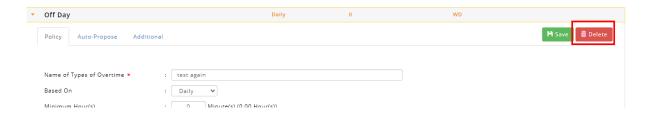
1. Go to Administrative > Policy, click on Types of Overtime



2. Select the type of overtime to be deleted.



3. Click on the Delete button to delete



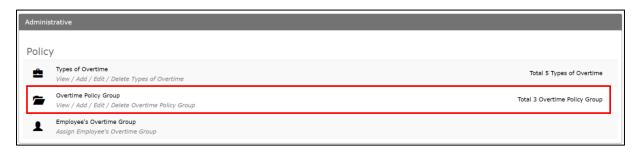
# **OVERTIME POLICY GROUP**

Under this section, user can manage overtime policy group

# 3.1 Add New Overtime Policy Group

Follow the steps below to add new overtime policy group:

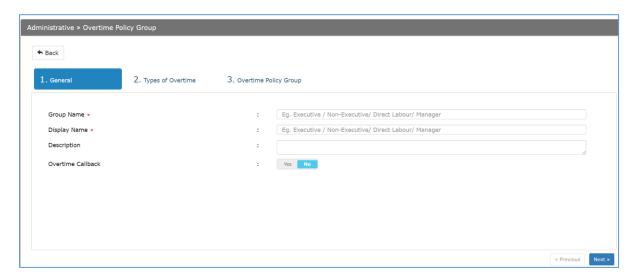
1. Go to Administrative > Policy, click on Overtime Policy Group



2. Click **New** to add new OT Policy Group.



3. A new screen will appear as shown below, fill up the details on the 3 tabs. Click **Next** to continue.



#### 1st tab: General

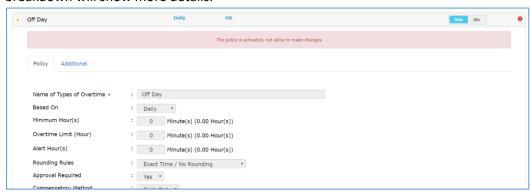


- a) Group Name Name of OT Policy Group, must be unique
- b) **Display Name** Name of Overtime Group displayed on screen.
- c) **Description** Description/explanation of the overtime group
- d) **Overtime Callback** to determine whether this overtime policy is eligible for callback (set pay rate in callback settings).

#### 2<sup>nd</sup> tab: Overtime Policy



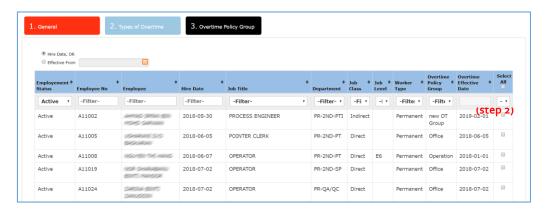
- a) Enter Effective Start Date to activate this policy.
- b) Select the policy to view more details. Once you click on the item in list view, a breakdown will show more details.



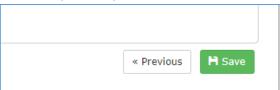
c) Choose **Yes** or **No** to tie different types of OT into a group (policy group).

(Note: User can only make changes if the type of overtime is not activated yet)

#### 3<sup>rd</sup> Tab: Employee

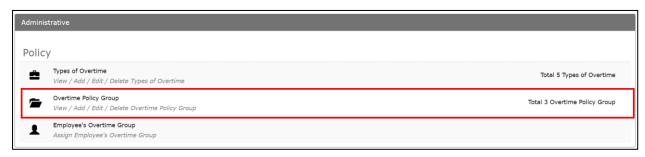


- a) Select date to assign employee: based on Hire date or insert effective date.
- b) Assign employee to Overtime Group
- c) Click Save upon completion.



#### 3.2 Edit Overtime Policy Group

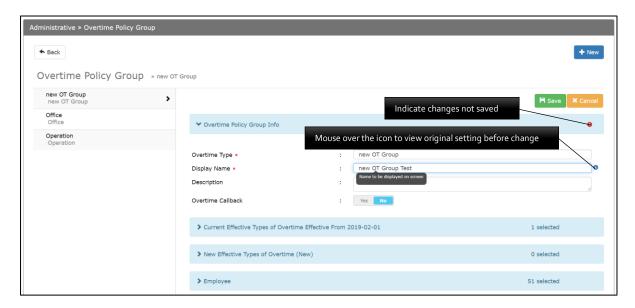
1. Go to Administrative > Policy, click on OT Policy Group



2. Select the **OT Policy Group**, click of to amend the details.



3. Click Save once changes has been made or click Cancel button to discard changes.



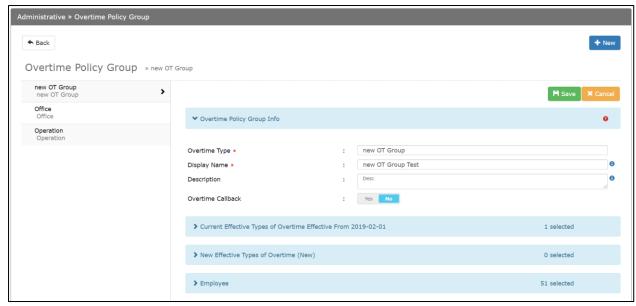
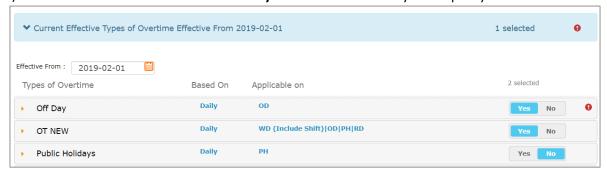


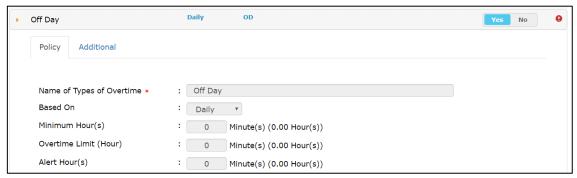
Figure 3.1

#### Refer to figure 4.1

- a) Under **OT Policy Group Info** user can edit group name, display name, description and optional setting for callback
- b) Under Current Effective Overtime Policy user can edit currently active policy.



- Step 1: Enter Effective date to activate the grouping.
- Step 2: Select Yes/No to add/exclude the type of policy to the OT Policy Group
- Step 3: Click to Expand the policy and view the policy details.



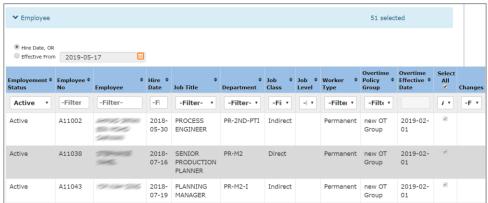
c) Under **New Effective Overtime Policy** user can edit upcoming new policy that will be practiced in given date.



Step 1: Enter Effective date to activate the grouping.

- Step 2: Select Yes/No to add/exclude the type of policy to the OT Policy Group
- Step 3: Click to Expand the policy and view the policy details.
- d) Under **Employee** admin can assign the pre-set Policy group to certain employees only .

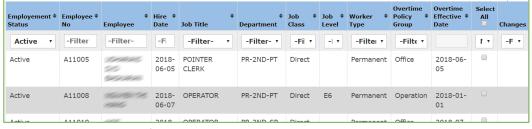
Step 1: A screen will display the list of employees that have been assigned to the **Employee's Overtime Group** by default.



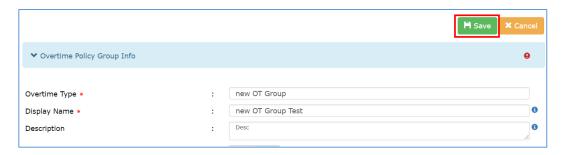
Step 2: Filter the employee list by selecting Not assigned under Select All column



Step 3: Tick the checkbox to assign employee to the overtime group. Indicates employee is selected to be added to certain overtime group.

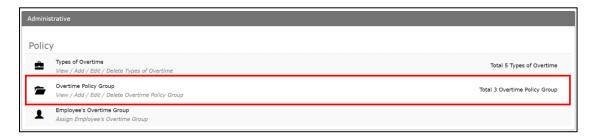


Step 4: Click Save to confirm changes made.

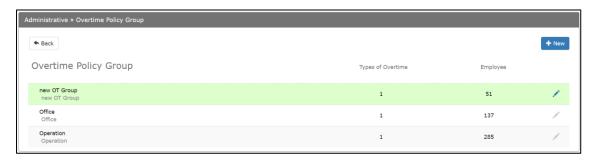


# 3.3 Delete Overtime Policy Group

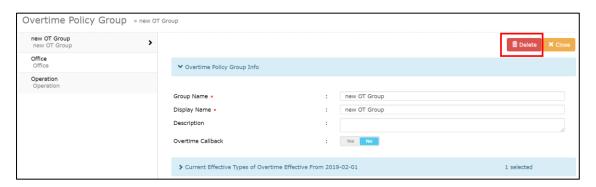
1. Go to Administrative > Policy, click on "OT Policy Group"



2. Select the **OT Policy Group** that you wish to delete.



3. Click "Delete" button to proceed.



**Note:** Activated **OT Policy Group** cannot be removed as the group is still active and there are employees assigned under this group.

# **EMPLOYEE'S OVERTIME GROUP**

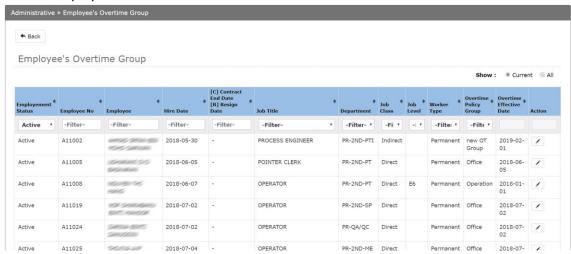
Under this section, admin can employee overtime information or assign employee to Overtime Policy Group

#### 4.1 View Employee Overtime Group

1. Go to Administrative > Policy, select Employee's Overtime Group.



2. A list of employees is shown.



i. The summary shows the most current activated <u>Employee's Overtime Group</u> by default. To view historical records (past and future assignment), click show **All**.



ii. All active employees will be shown by default.User may filter the employee list by selecting/entering keyword.



# 4.2 Add/Edit/Delete Employee Overtime Group

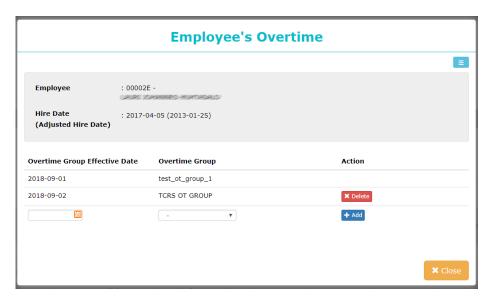
1. Go to Administrative > Policy, click on Employee's Overtime Group.



2. Click on to edit employee's overtime group



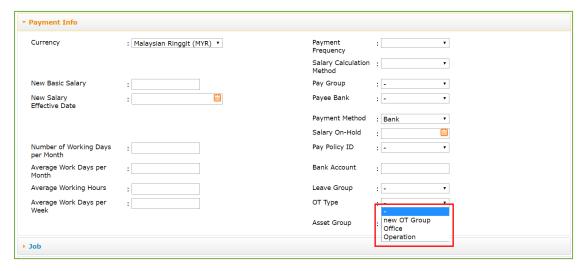
- 3. A pop up model box will appear.
  - a) To add/update new overtime group: click and select desired Overtime Group with effective date.
  - b) **To remove** the grouping, click on



# **EMPLOYEE PROFILE**

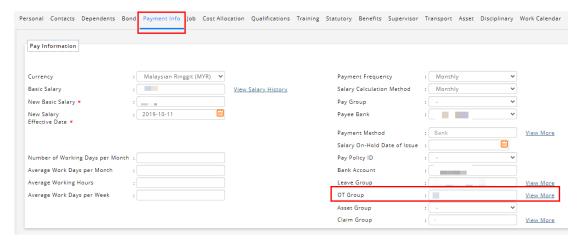
# 5.1 Assign OT Policy Group for New Hire

In the Payment Info tab of Employee Profile, a field called **OT Type** is added for admin to assign overtime policy for their employees. Select the OT Type and click **Save** to activate the overtime assignment.



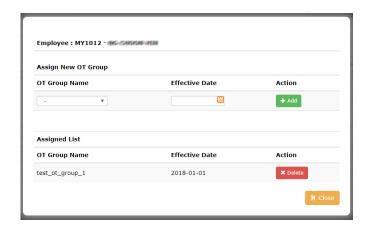
#### 5.2 View/Update Employee Overtime Group

In the Payment Info tab of Employee Profile, under **OT Type** field, the current activated OT Policy that employee is entitled to will be displayed.



Click View More to show all historical details OT group assignment.

User may update employee's overtime group by inserting the new group with effective date.



- a. **To add new overtime group**: Select and choose "Overtime Group" & effective date.
- b. **To remove**: click on